

Results of the general meetings of holders of Rallye bonds

Paris, on 16 January 2020 – In the context of the consultation of creditors of Rallye on the liabilities payment proposals (see press release dated 9 December 2019), the general meetings of holders of Rallye bonds have been held today on first convocation, upon convening by DIIS Group acting as representative of each *masse* of the holders of bonds.

The results are as follows:

ISIN Code / Common Code	Title	Quorum	For	Against	Abstention	Result of the vote
FR0012017903	Notes due 31 January 2022 at an annual rate of 3.40% for an aggregate amount of EUR 110,000,000 in full outstanding.	67.27%	34.32%	58.11%	7.57%	Rejected at 65.68%
FR0013257557 161928615	Notes due 23 January 2023 at an annual rate of 4.371% for an aggregate amount of EUR 350,000,000 in full outstanding.	29.80%	54.55%	45.35%	0.10%	Approved at 54.55%
FR0011801596 104842763	Notes due 2 April 2021 at an annual rate of 4% for an aggregate amount of EUR 500,000,000 of which EUR 464,600,000 are outstanding.	28.41%	42.35%	53.94%	3.71%	Rejected at 57.65%
CH0341440326 151872719	Notes due 23 November 2020 at an annual rate of 4% for an aggregate amount of CHF 75,000,000 in full outstanding.	11.05%*	n.a.	n.a.	n.a.	n.a.
CH0398013778 175905111	Notes due 8 February 2024 at an annual rate of 3.25% for an aggregate amount of CHF 95,000,000 in full outstanding.	10.48%*	n.a.	n.a.	n.a.	n.a.
FR0013215415	Non-dilutive cash-settled notes, exchangeable for ordinary shares of Casino, Guichard-Perrachon, due 1 February 2022 at an annual rate of 5.25% for an aggregate amount of EUR 200,000,000 in full outstanding.	38.05%	48.23%	50.59%	1.18%	Rejected at 51.77%
FR0011567908	Exchangeable notes for ordinary shares of Casino, Guichard-Perrachon, due 2 October 2020 at an annual rate of 1% for an aggregate amount of EUR 374,999,962.14 of which EUR 4.628.847,61 are outstanding.	20.23%	0%	100%	0%	Rejected at 100%

* As the quorum was not met, the general meeting will resolve upon second convocation on 27 January 2020, at the offices of Linklaters – 25, rue de Marignan – 75008 Paris – France

Press contact :

Citigate Dewe Rogerson

Aliénor MIENS + 33 6 64 32 81 75 Alienor.miens@citigatedewerogerson.com

Annelot Huijgen +33 6 22 93 03 19 Annelot.Huijgen@citigatedewerogerson.com